Subscription for shares in Oncopeptides AB (Oncopeptides) with subscription rights

Submit application form to:
Carnegie Investment Bank AB (publ)
Regeringsgatan 56, 103 38 Stockholm
Transaction Support - transactionsupport@carnegie.se
+46 (0) 8 5886 94 82

Subscription period:	19 April – 3 May 2024
Subscription price:	2.60 SEK per share
Payment:	3 May 2024

This application form shall only be used in connection with subscription with subscription rights, where another number of subscription rights than that received on the record date, is exercised. Application form and payment must be received by Carnegie Investment Bank AB (publ) no later than 3 p.m. (CEST) on 3 May 2024.

The undersigned hereby subscribe, in accordance with the terms of the prospectus dated 17 April 2024 prepared by the Board of Directors in Oncopeptides. Payment is made in accordance with the submission of the application.

Carnegie is hereby granted a proxy to take the actions Carnegie finds necessary for the allocated shares to be transferred to a VP- or custody account belonging to the undersigned. Furthermore, it is confirmed that the undersigned have taken notice of what is specified below, under "Important information".

The undersigned has taken note of what is stated in the Prospectus and is aware of, and acknowledges that:

- *One (1) subscription right will be received for each existing share*
- *Three (3) subscription rights entitle to subscribe for four (4) new shares*
- *The subscription price is SEK 2.60 and subscription is effected through simultaneous payment*
- *No changes or additions are allowed to the printed text on the application form*
- *Applications forms that are incomplete, filled out incorrectly or received too late may be disregarded*
- *Any delayed payments, incomplete or incorrect payments may be disregarded or lead to a lower number of shares being allotted*
- *Payments that have not been claimed for subscription will be refunded*
- *The last day to subscribe and pay is 3 May 2024. Thereafter, the subscription rights will be cancelled and therefore lose their value.*
- *The application is binding and if more than one application form is submitted by the same applicant, only the last registered will be considered*
- *The application has not been preceded by any investment advisory or other advisory. I/we have independently made the decision to purchase shares.*

Details on subscription

I/we hereby subscribe for the number of shares listed below through utilisation of the below stated number of subscription rights and by simultaneous payment:

Number of exercised subscription rights		Number of newly subscribed shares		Amount to pay*
			x 2.60 SEK =	
		Three (3) subscription rights entitle to subscription of four (4) new shares		SEK 2.60 per subscribed share

The above stated subscription rights are registered in VP account number:**

VP account number:

0	0	0									

****VP account (securities account)**
An account with Euroclear in the shareholder's or securities holder's own name.

*Payment instruction

Payment for subscribed shares shall be sent to Carnegie Investment Bank AB (publ), Transaction Support, SE-103 38 Stockholm, Sweden through the bank SEB, SWIFT address: ESSESESS, IBAN: SE3850000000052211000363, account number 5221 10 003 63. At payment, the subscriber's name, address, VP account number as well as reference of issue account statement must be provided.

Please note:
The application form and the payment must have been received by Carnegie no later than 3 p.m. (CEST) on 3 May 2024.

Summary of terms for subscription

Subscription rights are allotted to those who were registered as shareholders in Oncopeptides on the record date, 17 April 2024. One (1) subscription right will be received for each existing share in Oncopeptides. Subscription for four (4) new shares in Oncopeptides requires three (3) subscription rights. Subscription of shares with subscription rights is effected through the simultaneous payment of the subscription price of SEK 2.60 per share.

Please note that for shareholders whose holding is registered with a custodian or other nominee, subscription for new shares with subscription rights shall be made in accordance with instructions from their custodian or nominee.

Information regarding the subscriber (Please insert text)

Personal ID number/Registration number | | | | | | | - | | | | |		Legal Entity Identifier, LEI*** **(mandatory for legal entities)**
Family name/Company name		First name
Postal address		Postal code and city
E-mail address		Telephone (daytime)
Place and date	Signature of subscriber (where applicable, parent or guardian)	Name

Information regarding guardians and authorized agents
If investment decision are made by a guardian or authorized agent, a special form "Guardians and Authorised Agents" must be filled in and attached to the application in order for the application to be valid.

Important information:
This application form and the other documents relating to rights issue described above to do not constitute an offer to sell or a solicitation of an offer to buy or subscribe for the securities or the subscription rights of the Company in any jurisdiction where such offer would be illegal. No action has been taken, or will be taken, to permit an offer to be made to the public in any jurisdiction other than Sweden, Denmark and Norway. Apart from described below, the offer is not being made, and will not be made, directly or indirectly, to persons located, residing or organised in the United States, Canada, Australia, Japan, South Africa, Hong Kong, Singapore, New Zealand or in any other jurisdiction (each, a "Restricted Jurisdiction") where such offer would be illegal or would require registrations, qualifications or actions other than those required under Swedish law. Accordingly, this application form, the rights issue documents and the information contained therein are not being, and must not be, taken, sent, transmitted or distributed into or within any Restricted Jurisdiction.
In any EEA Member State other than Sweden, Denmark and Norway, this application form is only addressed to and is only directed at qualified investors in that Member State within the meaning of Regulation (EU) 2017/1129 (the "Prospectus Regulation"), i.e., only to investors who can receive the application form without an approved prospectus in such EEA Member State.

This application form is only being distributed to and is only directed at persons in the United Kingdom that are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) high net worth entities, and other persons to whom this application form may lawfully be distributed, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "Relevant Persons"). This application form must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this application form relates is available only to Relevant Persons and will be engaged in only with Relevant Persons. Persons distributing this application form must satisfy themselves that it is lawful to do so.

The securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or with any other securities regulatory authority in any state or jurisdiction of the United States, and may not be offered, sold, resold, transferred, delivered or distributed, directly or indirectly, in, into or within the United States, except in a transaction not subject to, or pursuant to an exemption from, the registration requirements of the Securities Act. The offer is being made in the United States to persons who are reasonably believed to be qualified institutional buyers (QIBs) as defined in Rule 144A ("Rule 144A") under the Securities Act and to certain institutional accredited investors according to exemption under the Securities Act, and outside the United States in offshore transactions according to Regulation S under the Securities Act. There will be no offer of the securities to the public or others in the United States.

Any subscription or purchase in violation of the above restrictions will be considered invalid.

Carnegie handles administrative information in the offer. Carnegie's receipt and handling of acceptance forms does not lead to a customer relationship between the participant in the offer and Carnegie. This means among other things that neither a so called customer categorisation nor a so called suitability assessment will be made regarding the offer, therefore Carnegie cannot assess whether acquirers belong to the target group for the financial instrument.

***Requirement of LEI-code for juridical persons
Legal Entity Identifier (LEI) is a global identification code for legal entities that is mandatory for securities transactions. Remember to apply for registration of LEI code in good time if it is not possessed as the code needs to be stated on the application form. More information about the LEI requirements can be found on the Swedish Financial Supervisory Authority's website www.fi.se

The personal data provided in this subscription form will be processed by Carnegie to administer the application and otherwise in order for Carnegie to be able to fulfil its obligations according to the terms of this application. The personal data may be processed together with Euroclear Sweden AB's securities register since the shares will be registered in accordance with the Swedish Securities Accounts Act (Sw. *lag (1998:1479) om kontoföring av finansiella instrument*). Personal data may for a defined purpose – in observance of bank secrecy rules – occasionally be disclosed to other companies within the Carnegie Group or to undertakings which co-operate with Carnegie, within and outside the EU/EEA in accordance with EU's approved and appropriate protective measures. In certain cases Carnegie is also under a statutory duty to provide information, e.g., to the Swedish Financial Supervisory Authority and the Swedish Tax Agency. You may read more about how the bank processes personal data at https://www.carnegie.se/en/personaldata/.